**INTEREST RATES MARKET NOTICE**

**Date: 25 August 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN162”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** ASN162

**Nominal Issued** R 525,000,000.00

**Issue Price** 100%

**Coupon** 8.348% (3 Month JIBAR as at 26 August 2016 of 7.358% plus 99bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 February 2017

**Books Close Date** 16 February, 16 November

**Interest Payment Date(s)** 26 February, 26 November

**Last Day to Register** By 17:00 on15 February, 15 November

**Issue Date** 26 August 2016

**Date Convention** Following

**Interest Commencement Date** 26 August 2016

**First Interest Payment Date** 26 November 2016

**ISIN No.** ZAG000138967

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN162\_Applicable%20Pricing%20Supplement\_26082016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN162_Applicable%20Pricing%20Supplement_26082016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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